



THE LAW SOCIETY
OF SINGAPORE

REGIONAL PRACTICE SERIES 2007

"Foreign Investment in China –

Updates, Challenges & Opportunities in M&As"

Monday, 26 March 2007, 4.00-7.30pm
Conference Room, The Law Society of Singapore

About this Series

The "Regional Practice" series aims to provide legal and other professionals in Singapore with exposure to the legal systems of and latest legal developments in the region, with a particular focus on how they affect the role of such professionals and the conduct of business by their clients.

Seminar Outline

4.00-4.15pm	<i>Registration & Refreshments</i>
4.15-4.30pm	<i>Overview & Opening Remarks by Chairperson</i>
4.30-5.30pm	<ol style="list-style-type: none"> 1. Update on Recent Trends & Developments in FDI into China 2. Overview of M&A in China – Private vs Public Companies vs SOEs
5.30-5.45pm	<i>Break</i>
5.45-6.45pm	<ol style="list-style-type: none"> 3. Highlights of the 2006 CSRC Rule Changes & their Implications on M&A of Publicly Traded Companies 4. An Insider's Perspective of the Common Practical, Legal & Other Challenges for M&As in China
6.45-7.30pm	<i>Panel Discussion/ Q&A:</i> "The Role of & Opportunities for Singapore Lawyers"

The talk will conclude with an interactive Panel Discussion on **"The Role of & Opportunities for Singapore Lawyers"**. Participants are encouraged to come prepared with questions for the Panel which will comprise the speaker, panelists and chairperson.

Please note that this talk will be conducted in Mandarin and simultaneously translated into English.

About the Speaker



Mr. Xiao Jinquan – Senior Partner, Beijing Dacheng Law Firm; Deputy Director, Commerce and Corporate Committee of All China Lawyers Association; Visiting Professor, Beijing University of Industry and Commerce

Mr. Xiao is a distinguished expert in the field of investment, merger and acquisition. He has a strong foundation in providing strategic project scheme for big-sized corporations, restructure of state-owned enterprises, merger and acquisition, reform of assets and debts, analyzing legal risks for investment, international financing, and so on.

In December, 2005, he was invited to Harvard Law School and to the MIT Sloan School of Management to lecture on "Investment, Merger and Acquisition in China". In March, 2006, Mr. Xiao was appraised as "China's Top Ten Year Figures in the field of Securities" by CCTV Economic Channel and other media.

Mr. Xiao dedicates himself in fields of demarcation of property rights, corporate governance, construction of modern corporate system, employment stock ownership plans, the practice of those plans and so on. At present, Mr. Xiao serves as the standing counselor of over twenty large

The Law Society's MCPL Scheme

Programme Category: Professional Practice

Training Level: Update

corporations and institutes. He serves as chief editor of *Complete Paraphrase of the Law of the People's Republic of China*, *World Legal Theories*, *Great Lexicon of Chinese Act*, *Editor in Chief - Collection of forms of Chinese Legal Writ* and *The Great Oxford Legal Lexicon*; he authors *General Discuss on Economic Law*, *Government System of all Countries*, *The Legal strategy on corporation's M&A and Design of Criterion concerning MBO & Stock Options*; in 2005, he published *Investment, Merger and Acquisition in China* (English Version), which is the first English book to introduce China's investment environment and laws.

About the Panellists

Mr. Aloysius Wee – Founding Director & Head of China Practice Group, Central Chambers Law Corporation

Aloysius is the Singapore Law Consultant for Beijing Da Cheng Law Firm in China. He is in his 10th year of practice and prior to founding Central Chambers Law Corporation, was a partner in M/s W T Woon & Company practising in civil litigation with particular emphasis in Intellectual Property Disputes, Building and Construction Law, Landlord Tenant Disputes and Management Corporation matters.

Aloysius is an Advocate and Solicitor and Barrister at Law (Middle Temple). He graduated with an Honours Degree in Law and Economics from the University of Kent at Canterbury. He is also a member of the Licensing Executives Society International and is currently the Legal Adviser of the Muscular Dystrophy Association (Singapore) and a Board Member of the Singapore Sports Council for the Disabled. He was recently appointed to the Board of Governors for Tay Leck Teck Foundation.

Ms Cheryl Xu Chenbin – China Law Consultant, Central Chambers Law Corporation

Cheryl obtained her Masters in International Business Law in the University of Manchester in 2004 LL.M. (University of Manchester, UK). She has also completed her four-year Bachelor's Degree in Law in Liaoning University, China.

She is an Advocate and Solicitor in China and previously practised at Jun He Law Offices in Beijing, one of the larger law practices in Beijing. Cheryl has practiced in China in the following areas, Initial Public Offering/Listing of China Companies overseas and in China, Mergers and Acquisition of Chinese companies by foreign and local companies, loans structuring and finance, due diligence, contract and commercial transactions, direct foreign investments in China. She has also has experience in Intellectual Property having practiced in this area which includes trademark applications, brand protection, licensing and franchising.

About the Chairperson

Mr. Bernard Lui – Director, Stamford Law Corporation

Bernard's work experience encompasses the areas of corporate finance (including initial public offerings, placements, bonus issues, rights issues and advising various listed companies on post-IPO, regulatory, compliance and corporate governance matters), mergers & acquisitions, corporate & commercial affairs and technology law. He is recognized as a leading practitioner in Legal Who's Who, the Asian Legal Business Magazine and in Asia Law Leading Lawyers.

Bernard has been involved in the initial public offerings of PRC based companies on the Singapore Exchange. He is one of the contributors to the book "Mergers and Acquisitions in China" authored by Stamford Law Corporation and published by Sweet & Maxwell Asia.

Practice Area: Category 1 (Commercial)

CPD Hours: 3 hrs



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Monday, 26 March 2007, 4.00-7.30pm

Conference Room, The Law Society of Singapore

Venue:

**The Law Society of Singapore
Conference Room, Level 2
Singapore 058673**

(Registrations will begin at 4.00pm)

Fee:

S\$ 105.00

(Law Society Members, SCCA Members
& employees of Singapore law practices)

S\$ 141.75 (others)

(includes 5% GST, materials & refreshments)

REGISTRATION FORM

Name: _____

Name and Address of Law Firm/Law Corporation /Organisation: _____

Date of Admission: _____ Number of years in Practice: _____

Position in Law Firm/Law Corporation/Organisation: _____

Tel number: _____ Fax number: _____ Email : _____

Mode of payment:

GIRO DDA

Cheque

Credit Card

(Only for law practices with GIRO accounts with the Law Society)

Law Society Member **Employee of Singapore law practice** **SCCA Member** **Non-member**

Credit card: Mastercard/Visa No. _____ **Card Expiry Date:** _____ (MM/YY)

Cardholder's Name: _____ **Signature:** _____

Kindly note that an administration charge of 3% is applicable for payments made via credit card.

**Cheque payments should be made payable to "The Law Society of Singapore" & arrive at our office
with the completed registration form on or before the closing date, Monday, 19 March 2007:**

The Training & CPD Department
The Law Society of Singapore
39 South Bridge Road (S) 058673

For further enquiries, please contact
The Training & CPD Department at
Tel: (65) 6557 2747 Fax: (65) 6557 2751
E-mail: cpd@lawsoc.org.sg
CPD Portal: www.lawsociety.org.sg/CPD
Website: www.lawsociety.org.sg

REGISTRATION, REFUND & CANCELLATION POLICY

1. Registrations will be confirmed upon receipt of full payment accompanied by a duly completed registration form.
2. The Organisers reserve the right to refuse to register or admit any participant, and to cancel or postpone the course.
3. Substitute delegates are welcomed (e.g. member for member, non-member for non-member), subject to the Law Society Training Department being notified at least 2 working days before the course of the details of the substitute delegate.
4. The Organisers reserve the right to impose a cancellation fee in the event any registrant wishes to withdraw from the course after the registration closing date.
5. The Organisers will not entertain any request for a refund of fees. However a confirmed registrant who has paid in full the course fees but does not turn up for the course will be entitled to collect a set of the materials provided.

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