

TRUST STRUCTURES HOLDING BUSINESS ASSETS SITUATED IN ASIA - PITFALLS AND POSSIBILITIES

15 February 2011 (Tuesday) • 12.00 - 2.00pm • SGX Auditorium, Level 2, SGX Centre, 2 Shenton Way

About this Seminar

There is an increasing interest by wealthy families in transferring shares into family owned companies and other business assets in trust structures. This presentation, based on live cases, focuses on how these assets can be structured and transferred to the next generation and what the risks in structuring such assets are.

Seminar Programme

12.00 - 12.30pm	Registrations & Standing Buffet Lunch
12.30 - 12.35pm	Opening Remarks & Overview by Chairperson <i>Mr Alexis Medina - Executive Director, Morgan & Morgan Corporate Services Pte. Ltd</i>
12.35 - 1.45pm	Trust Structures Holding Business Assets Situated In Asia - Pitfalls And Possibilities <i>Mr. Richard Baldock, TEP - Executive Vice Chairman, Rothschild Trust, London</i> <i>Dr. Britta Pfister, TEP - Director, Rothschild Trust, Singapore</i>
1.45 - 2.00pm	Q&A Session & Closing Remarks

About the Speakers

Mr. Richard Baldock, TEP - Executive Vice Chairman, Rothschild Trust, London

Richard Baldock joined Rothschild Trust in 1998 as Legal Counsel and has since held a number of roles including CEO of Rothschild Trust in Switzerland. Prior to joining Rothschild, he spent nine years with Field Fisher Waterhouse in London, working in their tax and trust planning team.

Dr. Britta Pfister, TEP - Director, Rothschild Trust, Singapore

Britta Pfister is a German trained barrister. Prior to joining Rothschild she worked for Credit Suisse Trust and PwC Tax & Legal in Zurich and for CMS Hasche Sigle in Munich. She holds a PhD in International Law. Britta joined Rothschild in the year 2000 and held various positions, including Global Head of Wealth Planning, before relocating to Singapore in 2009.

About the Chairperson

Mr Alexis Medina - Executive Director, Morgan & Morgan Corporate Services Pte. Ltd

Alexis Medina, with more than 10 years of experience in the Wealth-Management and Private Banking industry, is currently Executive Director of Morgan & Morgan Group (MMG) office in Singapore, dedicated to provide qualified services on corporate structuring from multiple jurisdictions, private foundations and trusts, and ship registration. Additionally, MMG is the first Panamanian Law Firm to obtain authorization from the Government of the Republic of Singapore to provide legal advice from this country. Prior becoming head of Singapore office, Alexis gained experience as Associate attorney at MMG Trust, S.A., Headquarters of the Fiduciary activities of the MMG in Panama, as well as Fiduciary Officer at Dresdner Private Banking International (DBPI), Dresdner Bank Lateinamerika AG (DBLA), Panama Branch.

REGISTRATION FORM

Name (Dr/Mr/Mrs/Miss/Mdm): _____
Name and Address of Organisation: _____
STEP Membership No: _____ Position in Organisation: _____
Tel number: _____ Fax number: _____ Email: _____
(A valid email address is required for confirmation of registration.)

MEMBERSHIP (Please circle as appropriate.)	FEES
Members of STEP	S\$60
CPA Australia, CPA Singapore/ICPAS, International Fiscal Association (IFA), Law Society of Singapore, Singapore Corporate Counsel Association (SCCA), Singapore Trustees Association (STA), Singapore Association of the Institute of Chartered Secretaries and Administrators (SAICSA)	S\$80
Others	S\$100

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Account Name: STEP (Singapore Chapter) Account Number: 048-017070-6 SWIFT code: DBSSGSG
Bank Details: DBS Bank Address: Raffles Place Branch, 22 Malacca Street, #01-00 Royal Brothers Building, Singapore 048980.
Please email secretariat@step.org.sg after the T/T has been done for our follow-up with the bank. Registration fees must be received nett of all bank charges.

Cheque Details:

Cheque payments should be made payable to "STEP (SINGAPORE CHAPTER)" & arrive at our office at "c/o INTELLITRAIN PTE LTD, 3 Raffles Place #07-01 Bharat Building S048617" with the completed registration form on or before the closing date, **Tuesday, 8 February 2011.**

For further enquiries, please contact: STEP (Singapore) Secretariat
Tel: 31287781 (no 6 prefix) Fax: (65) 63299699 E-mail: secretariat@step.org.sg Website: www.step.org.sg

REGISTRATION, REFUND & CANCELLATION POLICY

- Registrations will be confirmed upon receipt of full payment accompanied by a duly completed registration form.
- The Organisers reserve the right to refuse to register or admit any participant, and to cancel or postpone the course.
- Equivalent substitute delegates are welcomed, subject to the Organisers being notified at least 2 working days before the course of the substitute delegate.
- The Organisers will not entertain any request for a refund of fees. However a confirmed registrant who has paid in full the course fees but does not turn up for the course will be entitled to collect a set of the materials provided.