



Proudly Presents

## 2008 UPDATE ON UK AND INTERNATIONAL TRUST LAW AND TAXATION

Supreme Court Auditorium, Level B2, Supreme Court Building (1 Supreme Court Lane)  
15 April 2008 (Tuesday) • 5.00 - 7.30pm

Seminar Programme	
5.00-5.15pm	<i>Registrations &amp; Refreshments</i>
5.00-5.15pm	<b>Opening Remarks &amp; Overview by Chairperson:</b>
	<i>Mr. William Lexmond - President, STEP Singapore</i>
5.30 - 6.45pm	<b>2008 Update on UK and International Trust Law and Taxation</b> <ol style="list-style-type: none"><li>1. Further cases of trustees mistakes and the rule in Hastings-Bass</li><li>2. Ten top tips for trustees to avoid negligence claims</li><li>3. Company residency - latest news</li><li>4. Update on international tax issues</li><li>5. The latest news on the UK reform of residency and domicile</li></ol>
	<i>Mr. James Quarmby ATT, TEP, Solicitor - Partner and Head of International Taxation, Thomas Eggar, United Kingdom</i>
6.45-7.00pm	<b>Q&amp;A Session &amp; Closing Remarks</b>
7.00 - 7.30pm	<b>Networking Break</b>

### About the Chairperson

**Mr. Bill Lexmond - Regional Head of Wealth Planning, UBS AG; President, STEP Singapore**

Bill Lexmond is the Regional Head of Wealth Planning for UBS in Asia Pacific. Bill has been living in Asia since 1989, arriving in Singapore in 1994. He studied in Canada at University of Waterloo (Mathematics) and Queen's University (Law).

He has been involved in trusts and taxation matters for over 20 years, in Canada and in Asia. In Singapore, prior to joining UBS in 2004, Bill was with PricewaterhouseCoopers for 7 years and Citibank for 2 1/2 years. Bill is currently the Singapore Chair of the Society of Trust and Estate Practitioners and is on the Board of the Singapore Branch of the International Fiscal Association. Bill has spoken at and/or chaired many seminars in Asia, including the very successful STEP Asia Conferences held in Singapore October 2005 and 2007.

### About the Speaker

**Mr. James Quarmby ATT, TEP, Solicitor - Partner and Head of International Taxation, Thomas Eggar, United Kingdom**

James' work ranges from the creation of family trusts offshore through to constructing complex cross border trading structures. His innovative approach to tax planning has been recognised by the profession; for instance, the Legal 500 describes him as a "very experienced tax lawyer with commendable professionalism and responsiveness who specialises in innovative tax planning work". James also advises on UK and International trust law and specialises in particular in trust reconstructions, disputes and Inland Revenue investigations. As well as being a member of STEP (since 1997) James is a member of The Association of Tax Technicians, The Offshore Institute and The International Tax Planning Association. James also holds a diploma in International Tax Planning.

### REGISTRATION FORM

Name (Dr/Mr/Mrs/Miss/Mdm): \_\_\_\_\_

Name and Address of Organisation: \_\_\_\_\_

STEP Membership No: \_\_\_\_\_ Position in Organisation: \_\_\_\_\_

Tel number: \_\_\_\_\_ Fax number: \_\_\_\_\_ Email: \_\_\_\_\_

(A valid email address is required for confirmation of registration.)

MEMBERSHIP (Please circle as appropriate.)	FEES
Members of STEP, CPA Australia, International Fiscal Association (IFA), Law Society of Singapore, Singapore Corporate Counsel Association (SCCA), STA (Singapore Trustees Association), Singapore Association of the Institute of Chartered Secretaries and Administrators (SAICSA)	<b>S\$50.00</b>
Others	<b>S\$80.00</b>

☐ STEP Member ☐ CPA Australia Member ☐ IFA Member ☐ Law Society Member  
☐ SAICSA Member ☐ SCCA Member ☐ STA Member ☐ Others

Mode of payment: ☐ Cheque ☐ Telegraphic Transfer

#### Telegraphic Transfer Details:

Account Name: STEP (Singapore Chapter)

Account Number: 048-017070-6

SWIFT code: DBSSSGSG

Bank Details: DBS Bank

Address: Raffles Place Branch, 22 Malacca Street, #01-00 Royal Brothers Building, Singapore 048980.

Please email [secretariat@step.org.sg](mailto:secretariat@step.org.sg) after the T/T has been done for our follow-up with the bank. Registration fees must be received nett of all bank charges.

#### Cheque Details:

Cheque payments should be made payable to "STEP (SINGAPORE CHAPTER)" & arrive at our office at "c/o INTELLITRAIN PTE LTD, 3 Raffles Place #07-01 Bharat Building S048617" with the completed registration form on or before the closing date, **Tuesday, 8 April 2008.**

For further enquiries, please contact: STEP (Singapore) Secretariat

Tel: 31287781 (no 6 prefix)

Fax: (65) 63296999

E-mail: [secretariat@step.org.sg](mailto:secretariat@step.org.sg)

Website: [www.step.org.sg](http://www.step.org.sg)

#### REGISTRATION, REFUND & CANCELLATION POLICY

1. Registrations will be confirmed upon receipt of full payment accompanied by a duly completed registration form.
2. The Organisers reserve the right to refuse to register or admit any participant, and to cancel or postpone the course.
3. Equivalent substitute delegates are welcomed, subject to the Organisers being notified at least 2 working days before the course of the substitute delegate.
4. The Organisers will not entertain any request for a refund of fees. However a confirmed registrant who has paid in full the course fees but does not turn up for the course will be entitled to collect a set of the materials provided.