

## WHAT SINGAPORE TEPS SHOULD KNOW ABOUT WEALTH STRUCTURING FOR CLIENTS RESIDENT IN RUSSIA

20 April 2010 (Tuesday) • 12.00 - 2.00pm, FTSE Room, Capital Tower

### About this Seminar

The presentation will focus on the possibilities and pitfalls regarding wealth structuring solutions for clients resident in Russia. It will provide an overview of the relevant legal and tax environment and will demonstrate solutions based on two "live" cases which the speakers will elaborate upon.

### Seminar Programme

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|-----------------|--|
| 12.00 -12.30pm  | <i>Registrations &amp; Standing Buffet Lunch</i>   |
| 12.30 - 12.35pm | Opening Remarks & Overview by Chairperson  |
|                 | <i>Dr. Angelo Venardos - President, STEP (Singapore Chapter); Executive Director, Heritage Trust Group</i>   |
| 12.35 - 1.45pm  | <b>"What Singapore TEPS Should Know About Wealth Structuring for Clients Resident in Russia"</b>   |
|                 | <i>Mr. Richard Baldock, TEP - Executive Vice Chairman, Rothschild Trust, London<br/>Ms Britta Pfister, TEP - Director, Rothschild Trust, Singapore</i> |
| 1.45 - 2.00pm   | Q&A Session & Closing Remarks  |

### About the Speakers

#### *Mr. Richard Baldock, TEP - Executive Vice Chairman, Rothschild Trust, London*

Richard Baldock joined Rothschild Trust in 1998 as Legal Counsel and has since held a number of roles including CEO of Rothschild Trust in Switzerland. Prior to joining Rothschild, he spent nine years with Field Fisher Waterhouse in London, working in their tax and trust planning team.

#### *Ms Britta Pfister, TEP - Director, Rothschild Trust, Singapore*

Britta Pfister is a German trained barrister. Prior to joining Rothschild she worked for Credit Suisse Trust and PwC Tax & Legal in Zurich and for CMS Hasche Sigle in Munich. She holds a PhD in International Law. Britta joined Rothschild in the year 2000 and held various positions, including Global Head of Wealth Planning, before relocating to Singapore in 2009.

### About the Chairperson

#### *Dr Angelo Venardos - President, STEP (Singapore Chapter); Executive Director, Heritage Trust Group*

Angelo Venardos TEP is the Founder and Executive Director of the Heritage Trust Group with offices in Singapore and Hong Kong. Angelo has been a Singapore PR since 2001. He holds degrees in Economics and Marketing, an MBA, a Master of Jurisprudence (Corporate & Commercial Law) and a Doctorate of Legal Science (SJD), on the subject of "The Global Regulation of Offshore Financial Centres with Reference to Singapore" (2005). Angelo completed the STEP diploma in 2002.

Angelo Venardos is a member of the Singapore Academy of Law (SAL), Singapore Institute of Company Directors (SID), Singapore Institute of International Affairs (SIIA) and the Singapore Trust Association (STA).

### REGISTRATION FORM

Name (Dr/Mr/Mrs/Mdm): \_\_\_\_\_

Name and Address of Organisation: \_\_\_\_\_

STEP Membership No: \_\_\_\_\_ Position in Organisation: \_\_\_\_\_

Tel number: \_\_\_\_\_ Fax number: \_\_\_\_\_ Email: \_\_\_\_\_

*(A valid email address is required for confirmation of registration.)*

| MEMBERSHIP (Please circle as appropriate.)  | FEES   |
|---|--------|
| Members of STEP   | S\$60  |
| CPA Australia, CPA Singapore/ICPAS, International Fiscal Association (IFA), Law Society of Singapore, Singapore Corporate Counsel Association (SCCA), Singapore Trustees Association (STA), Singapore Association of the Institute of Chartered Secretaries and Administrators (SAICSA) | S\$80  |
| Others  | S\$100 |

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 SAICSA Member    SCCA Member    STA Member    Others

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#### **Telegraphic Transfer Details:**

Account Name: STEP (Singapore Chapter)

Account Number: 048-017070-6

SWIFT code: DBSSGSG

Bank Details: DBS Bank

Address: Raffles Place Branch, 22 Malacca Street, #01-00 Royal Brothers Building, Singapore 048980.

Please email [secretariat@step.org.sg](mailto:secretariat@step.org.sg) after the T/T has been done for our follow-up with the bank. Registration fees must be received nett of all bank charges.

#### **Cheque Details:**

Cheque payments should be made payable to "**STEP (SINGAPORE CHAPTER)**" & arrive at our office at "c/o INTELLITRAIN PTE LTD, 3 Raffles Place #07-01 Bharat Building S048617" with the completed registration form on or before the closing date, **Tuesday, 13 April 2010**.

For further enquiries, please contact: STEP (Singapore) Secretariat

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**Website: [www.step.org.sg](http://www.step.org.sg)**

#### **REGISTRATION, REFUND & CANCELLATION POLICY**

- Registrations will be confirmed upon receipt of full payment accompanied by a duly completed registration form.
- The Organisers reserve the right to refuse to register or admit any participant, and to cancel or postpone the course.
- Equivalent substitute delegates are welcomed, subject to the Organisers being notified at least 2 working days before the course of the substitute delegate.
- The Organisers will not entertain any request for a refund of fees. However a confirmed registrant who has paid in full the course fees but does not turn up for the course will be entitled to collect a set of the materials provided.